

The European Investment Bank's **GREEN ELIGIBILITY CHECKER**

An online tool to assess small-scale standardised investment projects implemented by SMEs and other eligible beneficiaries

Information sheet for financial intermediaries (FIs)

The Green Eligibility Checker supports financial intermediaries in originating, appraising, and reporting on green investments financed through the EIB's intermediated debt products or through other financing sources

greenchecker.eib.org

HOW DO FI STAFF BENEFIT FROM USING THE GREEN ELIGIBILITY CHECKER?



ORIGINATION

CONFIDENCE IN PROJECT RELEVANCE

The Green Checker indicates which investments meet the EIB green criteria and thus aims to strengthen FI staff's confidence and ability to inform clients.



APPRAISAL

CONFIRMATION OF EIB GREEN FINANCING ELIGIBILITY

By using the Green Checker to appraise the financing of sub-projects, FI staff benefit from EIB green eligibility validation as well as from the streamlined, guided processes embedded in the tool.



REPORTING

SIMPLIFIED ENVIRONMENTAL IMPACT ESTIMATION

The Green Checker estimates impact figures for EIB reporting. These figures and the EIB green eligibility assessment are summarised in the PDF report 'Green Checker Results'.

The Green Eligibility Checker has been developed by the European Investment Bank with funding support from the European Investment Advisory Hub. The Green Checker facilitates the assessment and reporting of green sub-projects financed by EIB financial intermediaries or other financial institutions under so called 'green windows', formerly known as climate action windows. Green Checker Results inform users about the compliance of sub-projects with i) EIB green eligibility criteria, ii) EU Taxonomy principles and iii) about the green impact of sub-projects.

Assess the green eligibility and impact of an investment project in 3 simple steps

STEP 1 SELECT MEASURE

Select one of **> 40 measures (investment types)** in the areas of energy efficiency and small-scale renewables in buildings, industry, agriculture, and transport.

Search and filter functions help you to navigate through the list of measures.



Insulation of roofs →

Enhanced roof insulation implies an improved thermal performance of the building and thus a reduction of heat losses in the winter and a mitigation of heat gains in ...



Air conditioning replacements →

Air conditioners (ACs) cool and/or heat indoor air through a vapour compression cycle that is driven by an electric compressor. This measure concerns air-to-air AC u...



Photovoltaic systems →

Photovoltaic (PV) systems absorb sunlight and convert it into electricity.



Replacement of tractors →

The exhaust emission intensity of tractors has improved significantly over the last 20 years due to stricter emission standards and technological improvements. New t...



Passenger cars and category L vehicles →

Increasing the share of low- and zero direct emission passenger vehicles in road transport can contribute to the reduction of greenhouse gas emissions and thus contr...

STEP 2 PROVIDE INPUT

Provide **basic input details** for the planned measures. You may rely on (country-specific) default values or fine-tune the assessment by changing default assumptions.

For some measures, you can switch on the 'advanced mode' for a more precise assessment.

EIB GREEN
✓

Measures labelled as 'EIB Green' are eligible for financing under the EIB's dedicated green windows.

NOT EIB GREEN

Measures labelled as 'EIB Green' are eligible for financing under the EIB's dedicated green windows.

EIB GREEN
X Delete

ADVANCED MODE

Roof insulation

In which region is the building located?

When was the roof last renovated? (if no renovation: year of building construction)

How large is the roof surface that will be insulated?
 m²

Do you know the U-values of the roof before and after the insulation?
 Yes No

How thick is the insulation that will be applied?
 cm

Is the space that is covered by the roof actively cooled?
 Yes No

Advanced Mode
 You can adjust the following default assumptions to fine-tune additional technical characteristics of the measure.

What type of insulation material will be applied?

What type of energy source is used for heating?

What is the investment cost? (optional)
 €

Comment (optional)

STEP 3 CREATE REPORT

View the results of the assessment, add or edit measures, include client details (optional), or conclude the assessment by downloading the **Green Checker Results**.

The PDF report 'Green Checker Results' contains a box with reporting indicators.

EIB GREEN Roof insulation

Estimated green impact potential			Investment data
CO ₂ e savings	Primary energy savings	Fuel energy savings	Investment cost
5 543 kg CO ₂ e/year	30 185 kWh/year	27 441 kWh/year	35 000.00 €

EIB GREEN Photovoltaic systems

Estimated green impact potential			Investment data
CO ₂ e savings	Renewable energy generation		Investment cost
2 793 kg CO ₂ e/year	7 980 kWh/year		17 000.00 €

NOT EIB GREEN Passenger cars and category L Vehicles

This measure is not eligible for EIB green financing since it exceeds the emission threshold of 50 gCO₂/km in WLTP (max 41.32 gCO₂/km in NEDC for 1% (1% (14 gCO₂/km in NEDC terms)).

Estimated green impact potential			Investment data
CO ₂ e savings	Renewable energy generation		Investment cost
			75 000.00 €

Green Checker Results

Summary of the EIB Green sub-project

Sub-project description: Energy efficiency in buildings (Building envelope)

Sub-project category: EIB Green

Investment cost: 52 000 €

EIB eligibility: EIB Green

Primary energy savings: 30 185 kWh/year

Renewable energy generation: 7 980 kWh/year (EIB capacity utilised)

Fuel energy savings: 27 441 kWh/year

CO₂e savings: 8 336 kg CO₂e/year

Cost savings: 2 200 €/year

Contribution to EU environmental objectives: Climate change mitigation

Conformity with substantial contribution criteria of the EU Taxonomy: 100% (See Annex L, measure performance, for details)

Information for data transfer to EIB:

007002 / 01 and 007003 / 01 and 007004 / 01 and 007005 / 01 and 007006 / 01 and 007007 / 01 and 007008 / 01 and 007009 / 01 and 007010 / 01 and 007011 / 01 and 007012 / 01 and 007013 / 01 and 007014 / 01 and 007015 / 01 and 007016 / 01 and 007017 / 01 and 007018 / 01 and 007019 / 01 and 007020 / 01 and 007021 / 01 and 007022 / 01 and 007023 / 01 and 007024 / 01 and 007025 / 01 and 007026 / 01 and 007027 / 01 and 007028 / 01 and 007029 / 01 and 007030 / 01 and 007031 / 01 and 007032 / 01 and 007033 / 01 and 007034 / 01 and 007035 / 01 and 007036 / 01 and 007037 / 01 and 007038 / 01 and 007039 / 01 and 007040 / 01 and 007041 / 01 and 007042 / 01 and 007043 / 01 and 007044 / 01 and 007045 / 01 and 007046 / 01 and 007047 / 01 and 007048 / 01 and 007049 / 01 and 007050 / 01 and 007051 / 01 and 007052 / 01 and 007053 / 01 and 007054 / 01 and 007055 / 01 and 007056 / 01 and 007057 / 01 and 007058 / 01 and 007059 / 01 and 007060 / 01 and 007061 / 01 and 007062 / 01 and 007063 / 01 and 007064 / 01 and 007065 / 01 and 007066 / 01 and 007067 / 01 and 007068 / 01 and 007069 / 01 and 007070 / 01 and 007071 / 01 and 007072 / 01 and 007073 / 01 and 007074 / 01 and 007075 / 01 and 007076 / 01 and 007077 / 01 and 007078 / 01 and 007079 / 01 and 007080 / 01 and 007081 / 01 and 007082 / 01 and 007083 / 01 and 007084 / 01 and 007085 / 01 and 007086 / 01 and 007087 / 01 and 007088 / 01 and 007089 / 01 and 007090 / 01 and 007091 / 01 and 007092 / 01 and 007093 / 01 and 007094 / 01 and 007095 / 01 and 007096 / 01 and 007097 / 01 and 007098 / 01 and 007099 / 01 and 007100 / 01 and 007101 / 01 and 007102 / 01 and 007103 / 01 and 007104 / 01 and 007105 / 01 and 007106 / 01 and 007107 / 01 and 007108 / 01 and 007109 / 01 and 007110 / 01 and 007111 / 01 and 007112 / 01 and 007113 / 01 and 007114 / 01 and 007115 / 01 and 007116 / 01 and 007117 / 01 and 007118 / 01 and 007119 / 01 and 007120 / 01 and 007121 / 01 and 007122 / 01 and 007123 / 01 and 007124 / 01 and 007125 / 01 and 007126 / 01 and 007127 / 01 and 007128 / 01 and 007129 / 01 and 007130 / 01 and 007131 / 01 and 007132 / 01 and 007133 / 01 and 007134 / 01 and 007135 / 01 and 007136 / 01 and 007137 / 01 and 007138 / 01 and 007139 / 01 and 007140 / 01 and 007141 / 01 and 007142 / 01 and 007143 / 01 and 007144 / 01 and 007145 / 01 and 007146 / 01 and 007147 / 01 and 007148 / 01 and 007149 / 01 and 007150 / 01 and 007151 / 01 and 007152 / 01 and 007153 / 01 and 007154 / 01 and 007155 / 01 and 007156 / 01 and 007157 / 01 and 007158 / 01 and 007159 / 01 and 007160 / 01 and 007161 / 01 and 007162 / 01 and 007163 / 01 and 007164 / 01 and 007165 / 01 and 007166 / 01 and 007167 / 01 and 007168 / 01 and 007169 / 01 and 007170 / 01 and 007171 / 01 and 007172 / 01 and 007173 / 01 and 007174 / 01 and 007175 / 01 and 007176 / 01 and 007177 / 01 and 007178 / 01 and 007179 / 01 and 007180 / 01 and 007181 / 01 and 007182 / 01 and 007183 / 01 and 007184 / 01 and 007185 / 01 and 007186 / 01 and 007187 / 01 and 007188 / 01 and 007189 / 01 and 007190 / 01 and 007191 / 01 and 007192 / 01 and 007193 / 01 and 007194 / 01 and 007195 / 01 and 007196 / 01 and 007197 / 01 and 007198 / 01 and 007199 / 01 and 007200 / 01 and 007201 / 01 and 007202 / 01 and 007203 / 01 and 007204 / 01 and 007205 / 01 and 007206 / 01 and 007207 / 01 and 007208 / 01 and 007209 / 01 and 007210 / 01 and 007211 / 01 and 007212 / 01 and 007213 / 01 and 007214 / 01 and 007215 / 01 and 007216 / 01 and 007217 / 01 and 007218 / 01 and 007219 / 01 and 007220 / 01 and 007221 / 01 and 007222 / 01 and 007223 / 01 and 007224 / 01 and 007225 / 01 and 007226 / 01 and 007227 / 01 and 007228 / 01 and 007229 / 01 and 007230 / 01 and 007231 / 01 and 007232 / 01 and 007233 / 01 and 007234 / 01 and 007235 / 01 and 007236 / 01 and 007237 / 01 and 007238 / 01 and 007239 / 01 and 007240 / 01 and 007241 / 01 and 007242 / 01 and 007243 / 01 and 007244 / 01 and 007245 / 01 and 007246 / 01 and 007247 / 01 and 007248 / 01 and 007249 / 01 and 007250 / 01 and 007251 / 01 and 007252 / 01 and 007253 / 01 and 007254 / 01 and 007255 / 01 and 007256 / 01 and 007257 / 01 and 007258 / 01 and 007259 / 01 and 007260 / 01 and 007261 / 01 and 007262 / 01 and 007263 / 01 and 007264 / 01 and 007265 / 01 and 007266 / 01 and 007267 / 01 and 007268 / 01 and 007269 / 01 and 007270 / 01 and 007271 / 01 and 007272 / 01 and 007273 / 01 and 007274 / 01 and 007275 / 01 and 007276 / 01 and 007277 / 01 and 007278 / 01 and 007279 / 01 and 007280 / 01 and 007281 / 01 and 007282 / 01 and 007283 / 01 and 007284 / 01 and 007285 / 01 and 007286 / 01 and 007287 / 01 and 007288 / 01 and 007289 / 01 and 007290 / 01 and 007291 / 01 and 007292 / 01 and 007293 / 01 and 007294 / 01 and 007295 / 01 and 007296 / 01 and 007297 / 01 and 007298 / 01 and 007299 / 01 and 007300 / 01 and 007301 / 01 and 007302 / 01 and 007303 / 01 and 007304 / 01 and 007305 / 01 and 007306 / 01 and 007307 / 01 and 007308 / 01 and 007309 / 01 and 007310 / 01 and 007311 / 01 and 007312 / 01 and 007313 / 01 and 007314 / 01 and 007315 / 01 and 007316 / 01 and 007317 / 01 and 007318 / 01 and 007319 / 01 and 007320 / 01 and 007321 / 01 and 007322 / 01 and 007323 / 01 and 007324 / 01 and 007325 / 01 and 007326 / 01 and 007327 / 01 and 007328 / 01 and 007329 / 01 and 007330 / 01 and 007331 / 01 and 007332 / 01 and 007333 / 01 and 007334 / 01 and 007335 / 01 and 007336 / 01 and 007337 / 01 and 007338 / 01 and 007339 / 01 and 007340 / 01 and 007341 / 01 and 007342 / 01 and 007343 / 01 and 007344 / 01 and 007345 / 01 and 007346 / 01 and 007347 / 01 and 007348 / 01 and 007349 / 01 and 007350 / 01 and 007351 / 01 and 007352 / 01 and 007353 / 01 and 007354 / 01 and 007355 / 01 and 007356 / 01 and 007357 / 01 and 007358 / 01 and 007359 / 01 and 007360 / 01 and 007361 / 01 and 007362 / 01 and 007363 / 01 and 007364 / 01 and 007365 / 01 and 007366 / 01 and 007367 / 01 and 007368 / 01 and 007369 / 01 and 007370 / 01 and 007371 / 01 and 007372 / 01 and 007373 / 01 and 007374 / 01 and 007375 / 01 and 007376 / 01 and 007377 / 01 and 007378 / 01 and 007379 / 01 and 007380 / 01 and 007381 / 01 and 007382 / 01 and 007383 / 01 and 007384 / 01 and 007385 / 01 and 007386 / 01 and 007387 / 01 and 007388 / 01 and 007389 / 01 and 007390 / 01 and 007391 / 01 and 007392 / 01 and 007393 / 01 and 007394 / 01 and 007395 / 01 and 007396 / 01 and 007397 / 01 and 007398 / 01 and 007399 / 01 and 007400 / 01 and 007401 / 01 and 007402 / 01 and 007403 / 01 and 007404 / 01 and 007405 / 01 and 007406 / 01 and 007407 / 01 and 007408 / 01 and 007409 / 01 and 007410 / 01 and 007411 / 01 and 007412 / 01 and 007413 / 01 and 007414 / 01 and 007415 / 01 and 007416 / 01 and 007417 / 01 and 007418 / 01 and 007419 / 01 and 007420 / 01 and 007421 / 01 and 007422 / 01 and 007423 / 01 and 007424 / 01 and 007425 / 01 and 007426 / 01 and 007427 / 01 and 007428 / 01 and 007429 / 01 and 007430 / 01 and 007431 / 01 and 007432 / 01 and 007433 / 01 and 007434 / 01 and 007435 / 01 and 007436 / 01 and 007437 / 01 and 007438 / 01 and 007439 / 01 and 007440 / 01 and 007441 / 01 and 007442 / 01 and 007443 / 01 and 007444 / 01 and 007445 / 01 and 007446 / 01 and 007447 / 01 and 007448 / 01 and 007449 / 01 and 007450 / 01 and 007451 / 01 and 007452 / 01 and 007453 / 01 and 007454 / 01 and 007455 / 01 and 007456 / 01 and 007457 / 01 and 007458 / 01 and 007459 / 01 and 007460 / 01 and 007461 / 01 and 007462 / 01 and 007463 / 01 and 007464 / 01 and 007465 / 01 and 007466 / 01 and 007467 / 01 and 007468 / 01 and 007469 / 01 and 007470 / 01 and 007471 / 01 and 007472 / 01 and 007473 / 01 and 007474 / 01 and 007475 / 01 and 007476 / 01 and 007477 / 01 and 007478 / 01 and 007479 / 01 and 007480 / 01 and 007481 / 01 and 007482 / 01 and 007483 / 01 and 007484 / 01 and 007485 / 01 and 007486 / 01 and 007487 / 01 and 007488 / 01 and 007489 / 01 and 007490 / 01 and 007491 / 01 and 007492 / 01 and 007493 / 01 and 007494 / 01 and 007495 / 01 and 007496 / 01 and 007497 / 01 and 007498 / 01 and 007499 / 01 and 007500 / 01 and 007501 / 01 and 007502 / 01 and 007503 / 01 and 007504 / 01 and 007505 / 01 and 007506 / 01 and 007507 / 01 and 007508 / 01 and 007509 / 01 and 007510 / 01 and 007511 / 01 and 007512 / 01 and 007513 / 01 and 007514 / 01 and 007515 / 01 and 007516 / 01 and 007517 / 01 and 007518 / 01 and 007519 / 01 and 007520 / 01 and 007521 / 01 and 007522 / 01 and 007523 / 01 and 007524 / 01 and 007525 / 01 and 007526 / 01 and 007527 / 01 and 007528 / 01 and 007529 / 01 and 007530 / 01 and 007531 / 01 and 007532 / 01 and 007533 / 01 and 007534 / 01 and 007535 / 01 and 007536 / 01 and 007537 / 01 and 007538 / 01 and 007539 / 01 and 007540 / 01 and 007541 / 01 and 007542 / 01 and 007543 / 01 and 007544 / 01 and 007545 / 01 and 007546 / 01 and 007547 / 01 and 007548 / 01 and 007549 / 01 and 007550 / 01 and 007551 / 01 and 007552 / 01 and 007553 / 01 and 007554 / 01 and 007555 / 01 and 007556 / 01 and 007557 / 01 and 007558 / 01 and 007559 / 01 and 007560 / 01 and 007561 / 01 and 007562 / 01 and 007563 / 01 and 007564 / 01 and 007565 / 01 and 007566 / 01 and 007567 / 01 and 007568 / 01 and 007569 / 01 and 007570 / 01 and 007571 / 01 and 007572 / 01 and 007573 / 01 and 007574 / 01 and 007575 / 01 and 007576 / 01 and 007577 / 01 and 007578 / 01 and 007579 / 01 and 007580 / 01 and 007581 / 01 and 007582 / 01 and 007583 / 01 and 007584 / 01 and 007585 / 01 and 007586 / 01 and 007587 / 01 and 007588 / 01 and 007589 / 01 and 007590 / 01 and 007591 / 01 and 007592 / 01 and 007593 / 01 and 007594 / 01 and 007595 / 01 and 007596 / 01 and 007597 / 01 and 007598 / 01 and 007599 / 01 and 007600 / 01 and 007601 / 01 and 007602 / 01 and 007603 / 01 and 007604 / 01 and 007605 / 01 and 007606 / 01 and 007607 / 01 and 007608 / 01 and 007609 / 01 and 007610 / 01 and 007611 / 01 and 007612 / 01 and 007613 / 01 and 007614 / 01 and 007615 / 01 and 007616 / 01 and 007617 / 01 and 007618 / 01 and 007619 / 01 and 007620 / 01 and 007621 / 01 and 007622 / 01 and 007623 / 01 and 007624 / 01 and 007625 / 01 and 007626 / 01 and 007627 / 01 and 007628 / 01 and 007629 / 01 and 007630 / 01 and 007631 / 01 and 007632 / 01 and 007633 / 01 and 007634 / 01 and 007635 / 01 and 007636 / 01 and 007637 / 01 and 007638 / 01 and 007639 / 01 and 007640 / 01 and 007641 / 01 and 007642 / 01 and 007643 / 01 and 007644 / 01 and 007645 / 01 and 007646 / 01 and 007647 / 01 and 007648 / 01 and 007649 / 01 and 007650 / 01 and 007651 / 01 and 007652 / 01 and 007653 / 01 and 007654 / 01 and 007655 / 01 and 007656 / 01 and 007657 / 01 and 007658 / 01 and 007659 / 01 and 007660 / 01 and 007661 / 01 and 007662 / 01 and 007663 / 01 and 007664 / 01 and 007665 / 01 and 007666 / 01 and 007667 / 01 and 007668 / 01 and 007669 / 01 and 007670 / 01 and 007671 / 01 and 007672 / 01 and 007673 / 01 and 007674 / 01 and 007675 / 01 and 007676 / 01 and 007677 / 01 and 007678 / 01 and 007679 / 01 and 007680 / 01 and 007681 / 01 and 007682 / 01 and 007683 / 01 and 007684 / 01 and 007685 / 01 and 007686 / 01 and 007687 / 01 and 007688 / 01 and 007689 / 01 and 007690 / 01 and 007691 / 01 and 007692 / 01 and 007693 / 01 and 007694 / 01 and 007695 / 01 and 007696 / 01 and 007697 / 01 and 007698 / 01 and 007699 / 01 and 007700 / 01 and 007701 / 01 and 007702 / 01 and 007703 / 01 and 007704 / 01 and 007705 / 01 and 007706 / 01 and 007707 / 01 and 007708 / 01 and 007709 / 01 and 007710 / 01 and 007711 / 01 and 007712 / 01 and 007713 / 01 and 007714 / 01 and 007715 / 01 and 007716 / 01 and 007717 / 01 and 007718 / 01 and 007719 / 01 and 007720 / 01 and 007721 / 01 and 007722 / 01 and 007723 / 01 and 007724 / 01 and 007725 / 01 and 007726 / 01 and 007727 / 01 and 007728 / 01 and 007729 / 01 and 007730 / 01 and 007731 / 01 and 007732 / 01 and 007733 / 01 and 007734 / 01 and 007735 / 01 and 007736 / 01 and 007737 / 01 and 007738 / 01 and 007739 / 01 and 007740 / 01 and 007741 / 01 and 007742 / 01 and 007743 / 01 and 007744 / 01 and 007745 / 01 and 007746 / 01 and 007747 / 01 and 007748 / 01 and 007749 / 01 and 007750 / 01 and 007751 / 01 and 007752 / 01 and 007753 / 01 and 007754 / 01 and 007755 / 01 and 007756 / 01 and 007757 / 01 and 007758 / 01 and 007759 / 01 and 007760 / 01 and 007761 / 01 and 007762 /

Frequently Asked Questions

Who should use the Green Eligibility Checker? Can the clients of financial intermediaries also use the Green Checker?

The primary target users of the Green Checker are staff members of financial intermediaries, for example bank relationship managers or branch officers, who can use the Green Checker to assess green projects.

Since the Green Checker is available publicly it can also be used by other entities and individuals, including the clients of financial intermediaries.

Is it mandatory for EIB financial intermediaries to use the Green Eligibility Checker?

No. The Green Checker is developed to *support* financial intermediaries in originating, appraising and reporting on green investments financed through EIB's intermediated debt products. The purpose of the Green Checker is not to impose any additional requirements on financial intermediaries that partner with EIB to foster green financing.

What does 'EIB Green' mean?

'EIB Green' indicates alignment to EIB's climate action and environmental sustainability eligibility criteria adapted to the context of EIB's intermediated debt products.

In EIB's intermediated debt products financial intermediaries can dedicate the loan amount of sub-projects, fully or partially, to the EIB's climate action and

environmental sustainability (i.e. green) objectives under so called 'green windows'. 'EIB Green' in this context means that the sub-project satisfies the eligibility criteria for allocation under a green window.

The Green Eligibility Checker assesses sub-projects against the relevant EIB green eligibility criteria, and provides the confirmation 'EIB Green' if the criteria are met.

The current basis for the EIB green definitions is listed in the EIB's Climate Bank Roadmap published in December 2020. Any updates will be published on the [EIB website](#), adapted where relevant to EIB's intermediated debt products, and reflected in the Green Eligibility Checker.

How does 'EIB Green' relate to the EU Taxonomy?

From the beginning of 2021, the EIB aligned its climate action criteria with the substantial contribution (SC) criteria proposed by the Technical Expert Group (TEG) in March 2020. The EIB plans to implement the SC criteria, as defined in the first Delegated Act developed under REGULATION (EU) 2020/852 (EU Taxonomy), as soon as the Delegated Act enters into force.

For investment measures that are covered as 'economic activity' under the EU Taxonomy's Delegated Act(s), the Green Checker Results PDF report indicates whether alignment with the substantial contribution criteria can be inferred from the 'EIB Green' confirmation.

Frequently Asked Questions

Is it necessary to conduct a new assessment in the Green Eligibility Checker for each measure?

No. Assessments in the Green Checker should be conducted for one *project* at a time, where one project can consist of several measures. The results of an assessed project are summarised in a single PDF report – the Green Checker Results.

Example: A client wishes to insulate the wall of his or her home and install a photovoltaic system on the roof. The client is requesting financing for this project from a lending institution. To assess this project, the lending institution representative will access the Green Checker, complete steps 1 through 3 for the wall insulation measure, then steps 1 through 3 for the PV measure, and will lastly download the Green Checker Results. The Green Checker Results reflect the green eligibility and impact of the client's project.

Can I combine projects implemented by different clients into a single assessment?

The Green Checker user should not combine measures implemented by different clients into a single assessment. The Green Checker should be used for one client at a time to ensure that the Green Checker Results only concern a single client.

Is there a simple way to transfer the Green Checker Results to the EIB reporting template?

For the purpose of simplified data transfer, the so called 'data transfer tool' has been developed. This Excel tool allows users to copy and paste the 'information for data transfer' (stated on the first page of the Green Checker Results) into a spreadsheet with just a few clicks, and to collect the most relevant information from the Green Checker Results in the format required for EIB green project reporting. The data transfer tool thus establishes an interface between the Green Checker Results and the EIB's electronic reporting spreadsheet (the 'allocation tool').

EIB financial intermediaries using the Green Checker can obtain the data transfer tool from EIB upon request (greenchecker@eib.org).

Is the data entered into the Green Eligibility Checker stored?

No. The Green Checker is purposely set up without a database or any data storing or sharing functionalities. All personal and non-personal data entered into the Green Checker is used only to provide direct feedback to the user (for example regarding CO₂ savings) and to produce the Green Checker Results. Upon leaving the Green Eligibility Checker website, all data entered by the user is permanently lost. No third party is able to access the data entered by the user unless the user intentionally shares the Green Checker Results, for example by sending an email with the PDF report.

Frequently Asked Questions

Will the Green Eligibility Checker be expanded in the future?

The Green Checker will continue to be adapted and expanded in scope, taking into account developments in EIB climate action and environmental sustainability criteria in light of the evolving EU Taxonomy. The aim is to include in the Green Checker a large number of measures that are highly relevant for SMEs (and for other eligible final beneficiaries promoting smaller sub-projects) and that range across all six environmental objectives of the EU Taxonomy.

Furthermore, the Green Checker will continuously be improved in view of feedback from users and other stakeholders, and may be made available in some additional languages in the future.

Whom can I contact if I have additional questions about the Green Eligibility Checker?

If you are receiving technical assistance (financed by the EIB) from consultants that support you in the implementation of your green funding line, please consider these consultants your first point of contact, in particular regarding technical or EIB eligibility questions. If you do not have access to such technical assistance, please get in touch with your contact person at the EIB (e.g. an EIB loan officer).

For general questions about the Green Eligibility Checker, please contact greenchecker@eib.org.